# **Section 1: 8-A12B (8-A12B)**

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

## Videocon d2h Limited

(Exact Name of Registrant as Specified in Its Charter)

Republic of India

(State of incorporation or organization)

of Section 12(a) of the Securities Exchange Act of 1934, as amended, pursuant to Rule 12a-8.

Not Applicable

(IRS Employer Identification No.)

1<sup>st</sup> Floor, Techweb Centre New Link Road Oshiwara Jogeschwari (West) Mumbai 400 102 Maharashtra, India (Address of Principal Executive Offices)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered:	Name of Each Exchange on Which Each Class is to be Registered
American Depositary Shares, each representing four equity shares	The NASDAQ Stock Market LLC
Equity Shares, face value 10 rupees per share	The NASDAQ Stock Market LLC*
If this form relates to the registration of a class of securities pursuant to So Instruction A.(c), check the following box.	ection 12(b) of the Exchange Act and is effective pursuant to General
If this form relates to the registration of a class of securities pursuant to So Instruction A.(d), check the following box. $\Box$	ection 12(g) of the Exchange Act and is effective pursuant to General
Securities Act registration statement file nun	nber to which this form relates: 333-201870
Securities to be registered pursuant	t to Section 12(g) of the Act: None
*Not for trading, but only in connection with the listing of the American Depositary Shares each represent four equity shares, face value 10 rupees	

amended, pursuant to a separate Registration Statement on Form F-6. Accordingly, the American Depositary Shares are exempt from the operation

#### Item 1. Description of Registrant's Securities to be Registered.

Videocon d2h Limited (the "Company") hereby incorporates by reference (a) the description of its equity shares, face value 10 rupees share (the "Equity Shares"), contained under the heading "Description of Videocon d2h Share Capital," (b) the description of its American Depositary Shares, each representing four Equity Shares, contained under the heading "Description of the American Depositary Shares" and (c) the information set forth under the headings "Material U.S. Federal Income Tax Considerations," "Material Indian Tax Considerations" and "Shares Eligible for Future Sales," in each case, in the Company's Registration Statement on Form F-4 (File No. 333-201870), as originally filed with the Securities and Exchange Commission (the "Commission") on February 4, 2015, as subsequently amended (the "Registration Statement"), and in the prospectus included in the Registration Statement filed separately by the Company with the Commission pursuant to Rule 424(b) under the Securities Act of 1933, as amended, which information shall be deemed to be incorporated by reference herein. Copies of such description will be filed with The NASDAQ Stock Market LLC.

#### Item 2. Exhibits.

No exhibits are required to be filed as the securities being registered on this form (1) are being registered on an exchange on which no other securities of the Company are registered, and (2) are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

### **SIGNATURES**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

## VIDEOCON D2H LIMITED

(Registrant)

DATE: March 27, 2015 By: /s/ Saurabh Pradipkumar Dhoot

By: /s/ Saurabh Pradipkumar Dhoot Saurabh Pradipkumar Dhoot

Executive Director

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